



## APPLICATION FORM

This is the form you should fill out to make a withdrawal from your Verve Super account. You should read the Product Disclosure Statement (PDS) for Verve Super before completing this form.

The PDS is deemed to include the Additional Information Booklet and Insurance Guide, which can be obtained from <https://vervesuper.com.au> or on request by phoning 1300 799 482.

This form must be posted to Verve Super, PO BOX 909 Byron Bay 2481

### Section 1 Personal details

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Given Name(s)

Surname

Title

Date of Birth

Gender

Phone number

Email address\*

Address

City

State

Postcode

\* By providing your email address, you consent and authorise us to send communications or information in electronic format, including information required by law, to you via email or similar technologies.



You can elect to receive communications by post at any time by contacting Verve Super on 1300 799 482 or email [hello@vervesuper.com.au](mailto:hello@vervesuper.com.au) or in writing at PO Box 909, Byron Bay NSW 2481.

## Section 2 Tax File Number

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Tax File Number

By providing your Tax File Number above you are authorising Verve Super to use it for superannuation purposes including creating your account, actioning any rollover which you request or using the Australian Taxation Office SuperMatch service.

The Trustee is authorised to collect TFNs under government legislation. The lawful purpose for which a Member's TFN can be used and the consequences for not quoting their TFN may change in the future, as a result of legislative changes. You are not obliged to provide your TFN but should you elect to do so you should refer to the PDS and current Incorporated Information which sets out further details of how the Trustee is authorised to use your TFN.

## Section 3 Investment Selection

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By completing this form you are choosing to have 100% of your balance invested in the Verve Super Balanced Growth Investment Strategy.

## Section 4 Declaration and Signature

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By completing the application form I declare that:

- I have received all the information I require in order to exercise the choices I have made. I accept I will be bound by the provisions of the trust deed and rules which govern the operation of Verve Super. All the details I have provided for this application are true and correct.
- I have made an informed decision because I have read the PDS, Additional Information Booklet and Insurance Guide to which this application applies.
- I acknowledge that no representation has been made to me by or on behalf of Verve Super other than those contained in the PDS.
  - I am aware that Verve Super will have records of my personal information, and consent to my information being used and/or disclosed to administer my investment, provide information to me, conduct market research and analysis, develop products, meet regulatory obligations, and inform the licensee or adviser I have indicated on the Application Form, until I notify you otherwise.
    - I have read and understood the Privacy Statement in the PDS.
    - By providing my email address, I consent and authorise Verve Super to send communications or information in electronic format, including information required by law, to me via email or similar technologies.
  - If I have provided my TFN, I declare that I have read the important information about my tax file



number and consent to providing my TFN for the legal purposes stated, including finding and amalgamating my superannuation benefits, providing information to the ATO, and providing information to another superannuation fund if I transfer my benefits.

- I understand the nature of risk attached to the investments I am applying for and acknowledge that neither Verve Super, nor the Trustee of the Fund guarantee a return of capital or the performance of my investment.

I have read, understood and agree to the above declaration.

Before you sign this Application Form, the Trustee is obliged to give you a PDS (which is a summary of important information relating to this product). The PDS is deemed to include the Additional Information Booklet and Insurance Guide which can be obtained from [www.vervesuper.com.au](http://www.vervesuper.com.au) or on request by phoning 1300 799 482. The PDS, Additional Information Booklet and Insurance Guide will help you to understand and decide if Verve Super is appropriate to your needs.

X

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Signature

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Date

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Print Name