

Third Party Authority Form

ISSUED 1 November 2023

FUND ABN 45 960 194 277 | USI 45 960 194 277 020

Complete this form to allow a third party (other than a financial advisor) to request information in relation to your Verve Super account on your behalf.

You can find detailed information about Verve Super in our **Product Disclosure Statement (PDS)**, **Target Market Determination (TMD)**, **Additional Information Booklet**, **Insurance Guide**, and **Financial Services Guide**, all of which can be obtained from www.vervesuper.com.au or on request by phoning **1300 799 482**.

This form may be posted to **Verve Super, GPO Box 2753, Brisbane QLD 4001** or scanned and emailed to hello@vervesuper.com.au.

IMPORTANT: If you have a Financial Advisor and you would like them to have access to your account details, please provide your Advisor's Third Party Authority to us instead.

If you have any questions or need assistance in completing this form, please contact us on **1300 799 482** or hello@vervesuper.com.au.

Section 1. Personal Details of Verve Super Member

Given name(s)

Surname

Member number

Date of birth (DD/MM/YYYY)

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Mobile phone number

Email address*

Residential address

City

State

Postcode

* By providing your email address, you consent and authorise us to send you communications, including information required by law, in electronic format (email or similar technologies) whenever possible. You can elect to receive communications by post at any time by contacting Verve Super on **1300 799 482** or by email at hello@vervesuper.com.au.

Section 2. Third Party Details

Please provide details of your nominated third party.

Relationship to you (please select one only):

Power of Attorney (please attach an original certified copy of a signed Power of Attorney)

Legal Representative

Guardian

Relative or other

Please specify relationship:

Duration of authority

Given name(s)

Surname

Mobile phone number

Email address*

Residential address

City

State

Postcode

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Section 3. Access to account

I consent to the Third Party named on this form being able to request information in relation to my Verve Super account on my behalf.

Once we receive the completed form, we will provide the named third party with information (oral, written or electronic) in relation to your Verve Super account as if the request was made by you. At any time if you do not wish the named third party to be able to access information in relation to your Verve Super account, you should notify us immediately on **1300 799 482** or via email at hello@vervesuper.com.au or in writing at **GPO Box 2753, Brisbane QLD 4001**

The named third party will not be authorised to change your personal contact details, give any instructions or carry out any transactions on your behalf, including making contributions, requesting a rollover or making lump sum withdrawals. Personal information such as your tax file number and bank account details will not be released to the named third party under any circumstances.

Section 4. Declarations & Signature

By completing this form, I declare that:

- I have made an informed decision because I have read and understood the PDS and all related documents to which this third party authority applies.
- All the details that I have provided are true and correct.
- I have read the Privacy Statement (below) and consent to Verve Super using my personal information for the purposes as stated.
- I agree to release, discharge and indemnify Verve Super and the Trustee from and against all actions, claims, demands, expenses and liabilities (however they arise) suffered by myself or suffered by or brought against Verve Super or the Trustee, in respect of the information given by Verve Super to the named third party.
- I accept that I am bound by the provisions of the trust deed and rules which govern the operation of Verve Super.
- If no duration is given for this authority, it will expire after 24 months.

Signature

* Please ensure that this is an original signature. We are unable to accept electronic signatures.

Print name

Date (DD/MM/YYYY)

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PRIVACY STATEMENT: By signing this form you consent to Verve Super collecting and using your personal information in order to establish and administer your super account, improve our products and services, keep you informed, and comply with the relevant legislation. Your personal information is generally collected from you but sometimes it may be collected from third parties like your employer or another Australian super fund with whom you have an account. Your personal information may be disclosed to other parties, including the Trustee, the Fund Promoter, the Fund's Administrator, the Fund's Insurer and professional advisers, government bodies and the trustee of any other fund to which you transfer, in order to administer your account. For more information about how your personal information is handled, please view our Privacy Policy at www.vervesuper.com.au, phone 1300 799 482 or email us at hello@vervesuper.com.au. The Trustee's privacy statement can be found at www.eqt.com.au/global/privacystatement.

