

Spouse Contribution Form

ISSUED 13 JULY 2022
FUND ABN 45 960 194 277 | USI 45 960 194 277 020

Complete this form if you wish to make a contribution to your spouse's Verve Super account, then make a deposit into our account using the details provided below.

This form and accompanying documents can be posted to **Verve Super, PO Box 909, Byron Bay NSW 2481** or scanned and emailed to hello@vervesuper.com.au. If you have any questions or need assistance in completing this form, please contact us on **1300 799 482** or hello@vervesuper.com.au.

IMPORTANT –

(a) You can contribute to your spouse's Verve Super account provided we have your spouse's Tax File Number (TFN) on file. If your spouse has not provided us with their TFN, this contribution cannot be accepted and will be returned to you.

(b) The Government restricts the amount that can be contributed to a super account in a financial year. If your contribution causes your spouse to go over the limit (also known as a 'contribution cap'), additional tax may be payable by your spouse. For more information on contribution caps, please read the Verve Super **PDS** and **AIB** before completing this form. You can obtain a copy from www.vervesuper.com.au or on request by phoning **1300 799 482**.

Section 1: Personal Details – Receiving Spouse

GIVEN NAME(S)

SURNAME

MEMBER NUMBER

DATE OF BIRTH (DD/MM/YYYY)[^]

 / /

MOBILE PHONE NUMBER

EMAIL ADDRESS*

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

[^] In accordance with superannuation legislation, you must be no older than 28 calendar days past the date of your 75th birthday in order to receive a personal contribution to your superannuation account. If you fail to meet this criterion on the date a contribution is received on your behalf, it will be returned to your contributing spouse.

* By providing your email address, you consent and authorise us to send you communications, including information required by law, in electronic format (email or similar technologies) whenever possible. You can elect to receive communications by post at any time by contacting Verve Super on **1300 799 482** or by email at hello@vervesuper.com.au.

TAX FILE NUMBER*

*We might already hold your TFN. However, if you're not sure whether you have previously provided it, please supply it again for our records. You can find your TFN on statements you've received from the ATO, your super fund, your work payment summary, or alternatively you can contact the ATO on **13 28 61** for help finding it. We are authorised to ask for your TFN. You don't have to provide your TFN, but by doing so you'll ensure any benefit you take from your Verve Super account doesn't incur additional tax. For more information, refer to the [PDS](#) and incorporated information or contact us on **1300 799 482**.

Section 2: Personal Details – Contributing Spouse

GIVEN NAME(S)

SURNAME

DATE OF BIRTH (DD/MM/YYYY)

 / /

MOBILE PHONE NUMBER

EMAIL ADDRESS*

RESIDENTIAL ADDRESS

SUBURB

STATE

POSTCODE

* By providing your email address, you consent and authorise us to send you communications, including information required by law, in electronic format (email or similar technologies) whenever possible. You can elect to receive communications by post at any time by contacting Verve Super on **1300 799 482** or by email at hello@vervesuper.com.au.

Section 3: Contribution Details – Contributing Spouse

I WISH TO CONTRIBUTE AN AMOUNT OF: ^*

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Which represents a contribution on behalf of my spouse named in Section 1, who is a member of Verve Super.

^ You will need to complete this form each time you wish to make a spouse contribution.

* To make your contribution, please use the Bank Account Details provided in Section 5 below.

Section 4: Declarations and Signature

By completing this form, I declare that:

- All the details that I have provided are true and correct.
- I have made an informed decision because I have read and understood the information relating to spouse contributions contained in the Verve Super **Additional Information Booklet**.
- I am married to my spouse, or live with my spouse on a genuine domestic basis.
- My spouse and I are Australian residents for tax purposes.
- I understand that the contribution must be made to my spouse's account using the bank account details provided below.
- I understand that this contribution will remain preserved in my spouse's account until a condition of release occurs, such as my spouse retiring after reaching preservation age or reaching age 65.
- I understand that this contribution will count towards my spouse's non-concessional (after-tax) contributions cap, and that contributions in excess of this cap will be taxed to my spouse at a higher rate.
- I understand that I am not entitled to a tax deduction for this spouse contribution.
- I understand that I may be eligible for a tax offset for this spouse contribution, and this will be decided by the ATO.
- I have read the Privacy Statement (below) and consent to Verve Super using my personal information for the purposes as stated.

SIGNATURE OF CONTRIBUTING SPOUSE*

* Please ensure that this is an original signature.
We are unable to accept electronic signatures.

.....
PRINT NAME

DATE

<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	/	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
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PRIVACY STATEMENT: By signing this form you consent to Verve Super collecting and using your personal information in order to establish and administer your super account, improve our products and services, keep you informed, and comply with the relevant legislation. Your personal information is generally collected from you but sometimes it may be collected from third parties like your employer or another Australian super fund with whom you have an account. Your personal information may be disclosed to other parties, including the Trustee, the Fund's Promoter and Sub-Promoter, the Fund's Administrator, the Fund's Insurer and professional advisers, government bodies and the trustee of any other fund to which you transfer, in order to administer your account. To access your personal information or for a copy of our Privacy Policy, visit www.vervesuper.com.au/privacy-policy, phone 1300 799 482 or email us at hello@vervesuper.com.au.

Section 5: Bank Account Details

The contributing spouse will need to make a direct deposit using the details below.
Our account details are:

Account Name: Diversa Trustees Limited ATF Future Super Fund Verve Super Accumulation

BSB: 182512

Account Number: 966668279

Please enter your **spouse's Verve Super Member Number** as the reference identifier.

These bank account details should **not** be used for employer contributions. Employer contributions sent via EFT will be rejected.